

## Instructions for Transfers of Securities

Please contact Across U-hub prior to your planned transfer of securities. This will allow us to confirm their eligibility for receipting purposes and ensure that the necessary follow-up occurs.

In addition a donor would provide a LETTER OF DIRECTION to their brokerage firm indicating that they wished to donate X amount of shares of Y company to Across U-hub.

For example, the donor would direct their brokerage firm to transfer on their behalf from their account #1234-5678 **500 shares of Bank of ABC** (an example) to Across U-hub, # 95792413NO, held at Assante Capital Management Ltd., Times Square Branch, Suite 328, Building E, Time Square, 550 Hwy 7 E., Richmond Hill, On L4B 3Z4

### Your Donation Receipt

- ◆ The value of the donation receipt is based on the closing price of the security on the day the securities are received by Across U-hub.

### Letter of Direction

- ◆ A Letter of Direction is attached for your convenience. This can be used both to advise Across U-hub of your intentions and to authorize your Investment Advisor to proceed.

Kindly contact Penny Leung, of Across U-hub, when you are prepared to initiate transaction.

### Across U-hub

232 Hood Road  
Markham, ON L3R 3K8  
Phone: 905 944 1944 ext. 212  
Fax: 905 944 1950  
Email: penny@acrossuhub.com



## LETTER OF DIRECTION

### Charitable Donations of Securities

<p><i>To donate a publicly listed securities (shares, mutual funds etc;) to Across U-hub, please</i></p> <p>1. <i>Complete and sign this Letter of Direction and send to your broker.</i></p> <p>2. <i>Fax, mail or email a copy of Letter of Direction to:</i></p> <ul style="list-style-type: none"> <li>◆ <i>Across U-hub, 232 Hood Road Markham, On L3R 3K8 Attn.: Penny leung Fax # 905-944-1950 penny@acrossuhub.com</i></li> <li>◆ <i>Assante Capital Mgt. Ltd Times Sq. Branch Suite 328, Bldg. E Times Sq., 550 Hwy 7 E. Richmond Hill, On L4B 3Z4 Attn.: Mr. Ivan Wong Fax # 905-764-6267 iwong@assante.com</i></li> </ul>	<p style="text-align: right;">Date: _____</p> <p>To: _____ <i>(Your Financial Institution's Name, )</i></p> <p>This letter is to authorize the transfer the following listed securities currently owned by me/us from our accounts to Across U-hub's account # <b>95792413NO</b>, held at Assante Capital Management Ltd., as charitable donation. Please process this transaction immediately.</p>		
<b>Donor Information</b>			
Last Name	First Name		
Address		Phone:	
<b>Broker Information</b>			
Firm Name:			
Broker Contact Name:			
Phone:		Fax:	
Name of Account Holder (s)		Account Number:	
Security Code	Security Name	Amount / Shares (e.g.: 100%)	
			Transfer In-Kind
			Transfer In-Kind
<i>Please Transfer the above securities in-kind to the following account:</i>			
Name of Charity		<b>Across U-hub</b>	
Account Number		<b>95792413NO</b>	
Brokerage		Assante Capital Management Ltd. Attn: Mr. Ivan Wong Fax: 905-764-6267 Email: iwong@assante.com	
<i>Charitable Registration No.: 84946 6164 RR0001</i>		Signature of Joint Account Holder	
		Signature of Account Holder (donor)	

*Your Donation Receipt:*

- ◆ *The value of the donation receipt is based on the closing price of the security on the day the are received by Across U-hub.*
- ◆ *Tax-receipt will be issued at year-end unless otherwise requested.*